

Fill in this information to identify the case:

Debtor name Premier Exhibitions Management, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDACase number (if known) 3:16-bk-02233-PMG Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: Cash and cash equivalents****1. Does the debtor have any cash or cash equivalents?** No. Go to Part 2. Yes Fill in the information below.**All cash or cash equivalents owned or controlled by the debtor****Current value of debtor's interest**

3.	<b>Checking, savings, money market, or financial brokerage accounts (Identify all)</b>	Type of account	Last 4 digits of account number
3.1.	<u>Bank of America</u>	<b>Full Analysis Business Checking</b>	<u>9697</u> <u>\$1,374,200.00</u>
3.2.	<u>Wells Fargo Bank</u>	<b>Business Choice Checking</b>	<u>1139</u> <u>\$4,532.16</u>
3.3.	<u>Bank of America</u>	<b>Full Analysis Business Checking</b>	<u>3309</u> <u>\$54,185.74</u>
3.4.	<u>Royal Bank of Scotland Name on account: RMS Titanic (UK) Limited</u>	<b>Business Current Account</b>	<u>4386</u> <u>\$11,472.52</u>
3.5.	<u>Royal Bank of Scotland Name on account: Premier (United Kingdom) Limited</u>		<u>4351</u> <u>\$46,816.67</u>
4.	<b>Other cash equivalents (Identify all)</b>		
5.	<b>Total of Part 1.</b>		<u><b>\$1,491,207.09</b></u>

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

**Part 2: Deposits and Prepayments**

Debtor Premier Exhibitions Management, LLC  
Name

Case number (*If known*) 3:16-bk-02233-PMG

6. Does the debtor have any deposits or prepayments?

No. Go to Part 3.  
 Yes Fill in the information below.

7. **Deposits, including security deposits and utility deposits**  
Description, including name of holder of deposit

7.1. **Buena Park security deposit** \$55,570.00

7.2. **Orlando security deposit** \$18,465.00

7.3. **New York security deposit** \$3,120.00

7.4. **Corporate security deposit** \$22,598.00

8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**  
Description, including name of holder of prepayment

8.1. **Prepaid G&A** \$5,649.00

8.2. **Prepaid G&A** \$5,536.00

8.3. **Prepaid G&A** \$18,667.00

8.4. **Prepaid G&A** \$6,667.00

8.5. **Prepaid insurance** \$240,400.00

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$376,672.00

Part 3: **Accounts receivable**

10. Does the debtor have any accounts receivable?

No. Go to Part 4.  
 Yes Fill in the information below.

11. **Accounts receivable**

Debtor Premier Exhibitions Management, LLC  
Name

Case number (*If known*) 3:16-bk-02233-PMG

11a. 90 days old or less:	<u>701,153.00</u>	-	<u>0.00</u>	= ....	<u>\$701,153.00</u>
	face amount		doubtful or uncollectible accounts		

11b. Over 90 days old:	<u>386,624.00</u>	-	<u>0.00</u>	=....	<u>\$386,624.00</u>
	face amount		doubtful or uncollectible accounts		

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$1,087,777.00**Part 4: Investments****13. Does the debtor own any investments?**

No. Go to Part 5.  
 Yes Fill in the information below.

**Part 5: Inventory, excluding agriculture assets****18. Does the debtor own any inventory (excluding agriculture assets)?**

No. Go to Part 6.  
 Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials					
20. Work in progress					
21. Finished goods, including goods held for resale					
22. Other inventory or supplies					
Pirates	<u>06/01/2016</u>	<u>\$103,481.00</u>	Retail		<u>\$606,171.00</u>
Titanic	<u>06/01/2016</u>	<u>\$303,513.00</u>	Retail		<u>\$1,831,535.00</u>
Tut	<u>06/01/2016</u>	<u>\$236,622.00</u>	Retail		<u>\$746,440.00</u>
Bodies	<u>06/01/2016</u>	<u>\$79,104.00</u>	Retail		<u>\$279,431.00</u>
SNL	<u>06/01/2016</u>	<u>\$96,365.00</u>	Retail		<u>\$339,567.00</u>
Pompeii	<u>06/01/2016</u>	<u>\$42,103.00</u>	Retail		<u>\$240,169.00</u>

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$4,043,313.0024. **Is any of the property listed in Part 5 perishable?**

No  
 Yes

Debtor Premier Exhibitions Management, LLC Case number (*If known*) 3:16-bk-02233-PMG  
Name \_\_\_\_\_

25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?

No  
 Yes. Book value \_\_\_\_\_ Valuation method \_\_\_\_\_ Current Value \_\_\_\_\_

26. Has any of the property listed in Part 5 been appraised by a professional within the last year?

No  
 Yes

**Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)**

27. Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?

No. Go to Part 7.  
 Yes Fill in the information below.

**Part 7: Office furniture, fixtures, and equipment; and collectibles**

38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?

No. Go to Part 8.  
 Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	<u>Office furniture</u> <u>Furniture and fixtures</u>	<u>\$55,448.00</u>	<u>Book value</u>	<u>\$55,448.00</u>
40.	<u>Office fixtures</u> <u>Exhibitry fixtures</u>	<u>\$3,053,103.00</u>	<u>Book value</u>	<u>\$3,053,103.00</u>
41.	<u>Office equipment, including all computer equipment and communication systems equipment and software</u> <u>Computers</u>	<u>\$1,799.00</u>	<u>Book value</u>	<u>\$1,799.00</u>
	<u>Computer software</u>	<u>\$14,555.00</u>	<u>Book value</u>	<u>\$14,555.00</u>
	<u>Office equipment</u>	<u>\$1,241.00</u>	<u>Book value</u>	<u>\$1,241.00</u>

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**  
Add lines 39 through 42. Copy the total to line 86. \$3,126,146.00

44. Is a depreciation schedule available for any of the property listed in Part 7?

No  
 Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

No  
 Yes

**Part 8: Machinery, equipment, and vehicles**

Debtor Premier Exhibitions Management, LLC  
Name

Case number (*If known*) 3:16-bk-02233-PMG

**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

No. Go to Part 9.  
 Yes Fill in the information below.

General description <small>Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)</small>	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
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**47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

**48. Watercraft, trailers, motors, and related accessories** *Examples:* Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

**49. Aircraft and accessories**

**50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

<b>Heavy equipment</b>	<b>\$37,778.00</b>	<b>Book value</b>	<b>\$37,778.00</b>
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<b>Durable goods/tools</b>	<b>\$15,060.00</b>	<b>Book value</b>	<b>\$15,060.00</b>
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**51. Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

**\$52,838.00**

**52. Is a depreciation schedule available for any of the property listed in Part 8?**

No  
 Yes

**53. Has any of the property listed in Part 8 been appraised by a professional within the last year?**

No  
 Yes

**Part 9: Real property**

**54. Does the debtor own or lease any real property?**

No. Go to Part 10.  
 Yes Fill in the information below.

**Part 10: Intangibles and intellectual property**

**59. Does the debtor have any interests in intangibles or intellectual property?**

No. Go to Part 11.  
 Yes Fill in the information below.

General description	Net book value of debtor's interest <small>(Where available)</small>	Valuation method used for current value	Current value of debtor's interest
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**60. Patents, copyrights, trademarks, and trade secrets**

<b>Trade names</b>	<b>\$358,020.00</b>	<b>Book value</b>	<b>\$358,020.00</b>
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**61. Internet domain names and websites**

**62. Licenses, franchises, and royalties**

Debtor	<u>Premier Exhibitions Management, LLC</u>	Name	Case number ( <i>If known</i> )	<u>3:16-bk-02233-PMG</u>

<u>License agreements</u>	<u>\$2,572,740.00</u>	<u>Book value</u>	<u>\$2,572,740.00</u>
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63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$2,930,760.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)?

No  
 Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No  
 Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

No  
 Yes

**Part 11: All other assets**

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

No. Go to Part 12.  
 Yes Fill in the information below.

Debtor Premier Exhibitions Management, LLC  
Name \_\_\_\_\_

Case number (*If known*) 3:16-bk-02233-PMG

Part 12: **Summary**

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. <b>Cash, cash equivalents, and financial assets.</b> <i>Copy line 5, Part 1</i>	<u>\$1,491,207.09</u>	
81. <b>Deposits and prepayments.</b> <i>Copy line 9, Part 2.</i>	<u>\$376,672.00</u>	
82. <b>Accounts receivable.</b> <i>Copy line 12, Part 3.</i>	<u>\$1,087,777.00</u>	
83. <b>Investments.</b> <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. <b>Inventory.</b> <i>Copy line 23, Part 5.</i>	<u>\$4,043,313.00</u>	
85. <b>Farming and fishing-related assets.</b> <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. <b>Office furniture, fixtures, and equipment; and collectibles.</b> <i>Copy line 43, Part 7.</i>	<u>\$3,126,146.00</u>	
87. <b>Machinery, equipment, and vehicles.</b> <i>Copy line 51, Part 8.</i>	<u>\$52,838.00</u>	
88. <b>Real property.</b> <i>Copy line 56, Part 9.....&gt;</i>		<u>\$0.00</u>
89. <b>Intangibles and intellectual property.</b> <i>Copy line 66, Part 10.</i>	<u>\$2,930,760.00</u>	
90. <b>All other assets.</b> <i>Copy line 78, Part 11.</i>	<u>\$0.00</u>	
91. <b>Total.</b> Add lines 80 through 90 for each column	<u>\$13,108,713.09</u>	+ 91b. <u>\$0.00</u>
92. <b>Total of all property on Schedule A/B.</b> Add lines 91a+91b=92		<u>\$13,108,713.09</u>

## Fill in this information to identify the case:

Debtor name Premier Exhibitions Management, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDACase number (if known) 3:16-bk-02233-PMG Check if this is an amended filing

## Official Form 206D

## Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

## 1. Do any creditors have claims secured by debtor's property?

No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

Yes. Fill in all of the information below.

## Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim <small>Do not deduct the value of collateral.</small>	Column B Value of collateral that supports this claim
2.1 <b>Haiping Zou</b> Creditor's Name <b>Unit 110-115 Wanke Qingqing Homeland Dougezhuang, Chaoyang Dist. Beijing, China 100021</b> Creditor's mailing address	Describe debtor's property that is subject to a lien <b>Trade</b>	<b>\$1,000,000.00</b>	<b>\$0.00</b>
	Describe the lien		
	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out Schedule H: Codebtors (Official Form 206H)		
	As of the petition filing date, the claim is: Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed		
2.2 <b>Jihe Zhang</b> Creditor's Name <b>59 Dongsanhuan Middle Road Fuli Shuangzi Towers, Bd. A Suite 2606, Chaoyang District Beijing, China 100022</b> Creditor's mailing address	Describe debtor's property that is subject to a lien <b>Trade</b>	<b>\$1,000,000.00</b>	<b>\$0.00</b>
	Describe the lien		
	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No		

Debtor	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>			
Name						
<p><b>Last 4 digits of account number</b></p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>						
<p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>		<p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Contingent</li> <li><input checked="" type="checkbox"/> Unliquidated</li> <li><input checked="" type="checkbox"/> Disputed</li> </ul>				
<p><b>2.3 Lange Feng</b></p> <p>Creditor's Name</p> <p><b>15953 107th Avenue</b></p> <p><b>Surrey, BC V4N 5N7</b></p> <p>Creditor's mailing address</p>		<p><b>Describe debtor's property that is subject to a lien</b></p> <p><b>Trade</b></p> <p><b>\$1,000,000.00</b></p> <p><b>\$0.00</b></p> <p><b>Describe the lien</b></p> <p><b>Is the creditor an insider or related party?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p> <p><b>Is anyone else liable on this claim?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p>				
<p><b>Do multiple creditors have an interest in the same property?</b></p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>		<p><b>As of the petition filing date, the claim is:</b></p> <p>Check all that apply</p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Contingent</li> <li><input checked="" type="checkbox"/> Unliquidated</li> <li><input checked="" type="checkbox"/> Disputed</li> </ul>				
<p><b>3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.</b></p> <table border="1" style="float: right; margin-right: 10px;"> <tr> <td style="text-align: center;"><b>\$3,000,000.0</b></td> </tr> <tr> <td style="text-align: center;">0</td> </tr> </table>				<b>\$3,000,000.0</b>	0	
<b>\$3,000,000.0</b>						
0						
<p><b>Part 2: List Others to Be Notified for a Debt Already Listed in Part 1</b></p> <p>List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.</p> <p>If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.</p> <table border="0" style="width: 100%;"> <tr> <td style="width: 40%; padding: 5px;">Name and address</td> <td style="width: 30%; padding: 5px;">On which line in Part 1 did you enter the related creditor?</td> <td style="width: 30%; padding: 5px;">Last 4 digits of account number for this entity</td> </tr> </table>				Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity				

Fill in this information to identify the case:

Debtor name Premier Exhibitions Management, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) 3:16-bk-02233-PMG

Check if this is an amended filing

## Official Form 206E/F

### Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

#### Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to line 2.

#### Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	<p>Nonpriority creditor's name and mailing address  <b>4Wall Entertainment Lighting</b>  <b>35 State Street</b>  <b>Moonachie, NJ 07074</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Contingent</li> <li><input checked="" type="checkbox"/> Unliquidated</li> <li><input checked="" type="checkbox"/> Disputed</li> </ul> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.2	<p>Nonpriority creditor's name and mailing address  <b>87AM Holdings, LLC</b>  <b>42 W. 39th Street</b>  <b>4th Floor</b>  <b>New York, NY 10018</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Contingent</li> <li><input checked="" type="checkbox"/> Unliquidated</li> <li><input checked="" type="checkbox"/> Disputed</li> </ul> <p><b>Basis for the claim: <u>Trade</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.3	<p>Nonpriority creditor's name and mailing address  <b>A&amp;S Sweeping, Inc.</b>  <b>11762 DePalma Road</b>  <b>Corona, CA 92883</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Contingent</li> <li><input checked="" type="checkbox"/> Unliquidated</li> <li><input checked="" type="checkbox"/> Disputed</li> </ul> <p><b>Basis for the claim: <u>Trade</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>
3.4	<p>Nonpriority creditor's name and mailing address  <b>A-NYC Display and Graphics</b>  <b>8500 4th Avenue</b>  <b>Suite D</b>  <b>Brooklyn, NY 11209</b></p> <p>Date(s) debt was incurred _____</p> <p>Last 4 digits of account number _____</p>	<p>As of the petition filing date, the claim is: <i>Check all that apply.</i></p> <ul style="list-style-type: none"> <li><input checked="" type="checkbox"/> Contingent</li> <li><input checked="" type="checkbox"/> Unliquidated</li> <li><input checked="" type="checkbox"/> Disputed</li> </ul> <p><b>Basis for the claim: <u>Vendor</u></b></p> <p>Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p>

Debtor	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name			
3.5	Nonpriority creditor's name and mailing address <b>ABC Imaging</b> <b>1155 21st Street NW</b> <b>Suite M400</b> <b>Washington, DC 20036</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$36,013.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Trade</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.6	Nonpriority creditor's name and mailing address <b>ABM Janitorial-Southeast</b> <b>PO Box 934418</b> <b>Atlanta, GA 31193</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$2,072.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Trade</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.7	Nonpriority creditor's name and mailing address <b>Adrenaline Media, Inc.</b> <b>329 West Franklin Street</b> <b>Ocoee, FL 34761</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$11,454.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Trade</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.8	Nonpriority creditor's name and mailing address <b>Air Stream Air Conditioning</b> <b>245 Newton Road</b> <b>Suite 305</b> <b>Plainview, NY 11803</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$2,763.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Vendor</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.9	Nonpriority creditor's name and mailing address <b>Allgood Pest Control</b> <b>2540 Lawrenceville Highway</b> <b>Lawrenceville, GA 30042</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$95.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Trade</b>	
	Last 4 digits of account number <u>5167</u>	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.10	Nonpriority creditor's name and mailing address <b>American Guardian Security System</b> <b>6981 Peachtree Industrial Bl</b> <b>Norcross, GA 30092</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$29.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Trade</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.11	Nonpriority creditor's name and mailing address <b>Anglepix</b> <b>254 Colonial Homes Drive</b> <b>Atlanta, GA 30309</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$536.80</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Vendor</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name			
3.12 Nonpriority creditor's name and mailing address <b>Base Entertainment</b> 3667 Las Vegas Blvd. South Las Vegas, NV 89109		As of the petition filing date, the claim is: Check all that apply.	
		<input type="checkbox"/> Contingent	\$1,074.90
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Marketing commission</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.13 Nonpriority creditor's name and mailing address <b>BML Productions, Inc.</b> dba Generi 1 Aquarium Drive Secaucus, NJ 07094		As of the petition filing date, the claim is: Check all that apply.	
		<input type="checkbox"/> Contingent	\$3,300.00
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Production</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.14 Nonpriority creditor's name and mailing address <b>Bright House Networks</b> PO Box 30574 Tampa, FL 33630		As of the petition filing date, the claim is: Check all that apply.	
		<input type="checkbox"/> Contingent	\$1,033.44
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Utilities</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.15 Nonpriority creditor's name and mailing address <b>Brillianize</b> PO Box 867 Benicia, CA 94510		As of the petition filing date, the claim is: Check all that apply.	
		<input type="checkbox"/> Contingent	\$83.80
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Vendor</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.16 Nonpriority creditor's name and mailing address <b>Broadway Video</b> 30 Rockefeller Plaza 54th Floor New York, NY 10112		As of the petition filing date, the claim is: Check all that apply.	
		<input type="checkbox"/> Contingent	\$250,000.00
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.17 Nonpriority creditor's name and mailing address <b>Brookridge Consulting</b> 43 Warren Street New York, NY 10007		As of the petition filing date, the claim is: Check all that apply.	
		<input type="checkbox"/> Contingent	\$3,250.00
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Professional services</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.18 Nonpriority creditor's name and mailing address <b>Bulbtronics, Inc.</b> 45 Banfi Plaza North Farmingdale, NY 11735		As of the petition filing date, the claim is: Check all that apply.	
		<input type="checkbox"/> Contingent	\$165.01
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Vendor</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name _____			
3.19	Nonpriority creditor's name and mailing address <b>CBS Outdoor/Outfront Media</b> PO Box 33074 Newark, NJ 07188	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$111,500.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Trade</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.20	Nonpriority creditor's name and mailing address <b>CBS Radio NY</b> 345 Hudson Street 10th Floor New York, NY 10014	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$3,500.05</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Trade</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.21	Nonpriority creditor's name and mailing address <b>Century Link</b>  <b>Phoenix, AZ 85062</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$254.16</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>9674</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Utilities</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.22	Nonpriority creditor's name and mailing address <b>CIT Technology Financing Ctr</b> 21146 Network Place Chicago, IL 60673	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$312.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Vendor</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.23	Nonpriority creditor's name and mailing address <b>City Guide</b> 498 Seventh Avenue 10th Floor New York, NY 10018	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$21,329.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Trade</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.24	Nonpriority creditor's name and mailing address <b>Coco-Cola Enterprises</b> PO Box 403390 Atlanta, GA 30384	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$520.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Trade</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.25	Nonpriority creditor's name and mailing address <b>ConEdison</b> PO Box 1702 New York, NY 10116	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$968.22</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Utilities</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name			
3.26 Nonpriority creditor's name and mailing address <b>Cortina Productions</b> <b>1651 Old Meadow Road</b> <b>Mc Lean, VA 22102</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$6,518.00</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Trade</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.27 Nonpriority creditor's name and mailing address <b>Crane Worldwide Logistics</b> <b>PO Box 844174</b> <b>Dallas, TX 75284</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$562.32</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Vendor</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.28 Nonpriority creditor's name and mailing address <b>Creative Pest Management Inc</b> <b>PO Box 965674</b> <b>Marietta, GA 30066</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$190.00</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Vendor</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.29 Nonpriority creditor's name and mailing address <b>CRI Properties, Ltd.</b> <b>P.O. Box 734</b> <b>Aurora, OH 44202</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$12,177.00</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Trade</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.30 Nonpriority creditor's name and mailing address <b>CT Corporation System</b> <b>PO Box 301133</b> <b>Dallas, TX 75303</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$3,475.16</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Taxes</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.31 Nonpriority creditor's name and mailing address <b>CTM Media Group, Inc.</b> <b>11 Largo Drive South</b> <b>Stamford, CT 06907</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$10,271.00</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Vendor</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.32 Nonpriority creditor's name and mailing address <b>Davler Media Group</b> <b>498 Seventh Avenue</b> <b>New York, NY 10018</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$27,313.00</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent	
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Trade</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name			
3.33 Nonpriority creditor's name and mailing address <b>DeKalb County Watershed</b> <b>PO Box 1027</b> <b>Decatur, GA 30031</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Utilities</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.34 Nonpriority creditor's name and mailing address <b>Design Electronics</b> <b>4956 Oakwood Drive</b> <b>Niagara Falls, ON L2E 6S5</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.35 Nonpriority creditor's name and mailing address <b>Direct Media, Inc.</b> <b>72 Sharp Street</b> <b>Unit C12</b> <b>Hingham, MA 02043</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.36 Nonpriority creditor's name and mailing address <b>Discovery Benefits, Inc.</b> <b>PO Box 9528</b> <b>Fargo, ND 58106</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.37 Nonpriority creditor's name and mailing address <b>Dunbar Armored, Inc.</b> <b>PO Box 64115</b> <b>Baltimore, MD 21264</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.38 Nonpriority creditor's name and mailing address <b>Eurographics, Inc.</b> <b>9105 Salley Street</b> <b>Montreal, QC H8R 2C8</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.39 Nonpriority creditor's name and mailing address <b>Expedia, Inc.</b> <b>10190 Covington Cross Drive</b> <b>Las Vegas, NV 89144</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>Premier Exhibitions Management, LLC</b>		Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name				
3.40 Nonpriority creditor's name and mailing address <b>F.P.I.S., Inc.</b> 220 Story Road Ocoee, FL 34761		As of the petition filing date, the claim is: Check all that apply.		<b>\$4,428.00</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent		
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		<b>Basis for the claim: Trade</b>		
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.41 Nonpriority creditor's name and mailing address <b>FedEx</b> PO Box 660481 Dallas, TX 75266		As of the petition filing date, the claim is: Check all that apply.		<b>\$623.30</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent		
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		<b>Basis for the claim: Vendor</b>		
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.42 Nonpriority creditor's name and mailing address <b>FedEx Custom Critical</b> PO Box 645135 Pittsburgh, PA 15264		As of the petition filing date, the claim is: Check all that apply.		<b>\$4,927.94</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent		
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		<b>Basis for the claim: Vendor</b>		
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.43 Nonpriority creditor's name and mailing address <b>Florida Dept. of Revenue</b> 5050 W. Tennessee Street Tallahassee, FL 32399		As of the petition filing date, the claim is: Check all that apply.		<b>\$4,513.00</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent		
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		<b>Basis for the claim: Taxes</b>		
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.44 Nonpriority creditor's name and mailing address <b>Florida Suncoast Tourism</b> 10750 75th Street Seminole, FL 33777		As of the petition filing date, the claim is: Check all that apply.		<b>\$450.00</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent		
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		<b>Basis for the claim: Trade</b>		
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.45 Nonpriority creditor's name and mailing address <b>Fox Ice Age Release</b> P.O. Box 900 Beverly Hills, CA 90213		As of the petition filing date, the claim is: Check all that apply.		<b>\$1,250,000.00</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent		
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		<b>Basis for the claim: Trade</b>		
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.46 Nonpriority creditor's name and mailing address <b>Freedom Communications, Inc.</b> 1801 W. Olympic Blvd. Pasadena, CA 91199		As of the petition filing date, the claim is: Check all that apply.		<b>\$5,250.00</b>
Date(s) debt was incurred _____		<input type="checkbox"/> Contingent		
Last 4 digits of account number _____		<input type="checkbox"/> Unliquidated		
		<input type="checkbox"/> Disputed		
		<b>Basis for the claim: Trade</b>		
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name _____			
3.47	Nonpriority creditor's name and mailing address <b>Ful-Bro Heating &amp; Air Conditioning 3230 Cumberland Drive Chamblee, GA 30341</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$358.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Vendor</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.48	Nonpriority creditor's name and mailing address <b>George F. Eyde Orlando LLC Louis J. Eyde Orlando LLC PO Box 4218 East Lansing, MI 48826</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$1,900.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Lease</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.49	Nonpriority creditor's name and mailing address <b>Georgia Dept. of Revenue 1800 Century Blvd. NE Suite 12000 Atlanta, GA 30345</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$6,104.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Taxes</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.50	Nonpriority creditor's name and mailing address <b>Georgia Power 96 Annex Atlanta, GA 30396</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$3,955.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Utilities</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.51	Nonpriority creditor's name and mailing address <b>Global Equipment Co. PO Box 905713 Charlotte, NC 28290</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$151.94</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Vendor</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.52	Nonpriority creditor's name and mailing address <b>GRM Information Management PO Box 978589 Dallas, TX 75397</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$893.16</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Vendor</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.53	Nonpriority creditor's name and mailing address <b>Gwinnett County Police Dept. PO Box 602 Lawrenceville, GA 30046</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$100.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Vendor</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name			
3.54	Nonpriority creditor's name and mailing address <b>Higi SH LLC</b> <b>150 North Wacker Drive</b> <b>Chicago, IL 60606</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	<b>\$2,376.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
3.55	Nonpriority creditor's name and mailing address <b>Historical Indexes Publishing</b> <b>900 Reichert Avenue</b> <b>Suite 432</b> <b>Novato, CA 94945</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	<b>\$1,495.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
3.56	Nonpriority creditor's name and mailing address <b>HM Peachtree Corners I LLC</b> <b>PO Box 32149</b> <b>New York, NY 10087</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	<b>\$371.78</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
3.57	Nonpriority creditor's name and mailing address <b>Home Depot Credit Services</b> <b>P.O. Box 9055</b> <b>Des Moines, IA 50368</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>5095</u>	As of the petition filing date, the claim is: Check all that apply.	<b>\$5,808.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
3.58	Nonpriority creditor's name and mailing address <b>IESI - NY Corporation</b>  <b>Dallas, TX 75266</b> Date(s) debt was incurred _____ Last 4 digits of account number <u>4496</u>	As of the petition filing date, the claim is: Check all that apply.	<b>\$871.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
3.59	Nonpriority creditor's name and mailing address <b>InnerWorkings Inc.</b> <b>1440 Broadway</b> <b>22nd Floor</b> <b>New York, NY 10018</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	<b>\$3,183.60</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
3.60	Nonpriority creditor's name and mailing address <b>JB Hunt Transport, Inc.</b> <b>650 JB Hunt Corporate Drive</b> <b>Lowell, AR 72745</b> Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: Check all that apply.	<b>\$2,513.71</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
		<b>Basis for the claim:</b> <u>Vendor</u>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name _____			
3.61	Nonpriority creditor's name and mailing address <b>Kenney Communications, Inc.</b> 1215 Spruce Avenue Orlando, FL 32824	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$4,560.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Vendor</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.62	Nonpriority creditor's name and mailing address <b>Kirvin Doak Communications</b> 7935 W. Sahara Avenue Las Vegas, NV 89117	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$29,837.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Trade</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.63	Nonpriority creditor's name and mailing address <b>Las Vegas Magazine &amp; Showbox</b> 2360 Corporate Circle Suite 300 Henderson, NV 89074	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$9,728.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Trade</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.64	Nonpriority creditor's name and mailing address <b>Manifest, LLC</b> 4110 N. Scottsdale Road Scottsdale, AZ 85251	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$1,750.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Trade</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.65	Nonpriority creditor's name and mailing address <b>Massey Services, Inc.</b> 3210 Clay Avenue Orlando, FL 32804	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$89.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Trade</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.66	Nonpriority creditor's name and mailing address <b>MDJ &amp; Associates</b> 745 E. Division Lombard, IL 60148	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$1,439.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Vendor</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.67	Nonpriority creditor's name and mailing address <b>Mojave Electric</b> 3755 W. Hacienda Avenue Las Vegas, NV 89118	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$5,300.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: <u>Trade</u></b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name			
3.68	Nonpriority creditor's name and mailing address <b>MondoMostre s.r.l.</b> Via del Baullari, 4 Rome, Italy 00186	As of the petition filing date, the claim is: Check all that apply.	<b>\$18,074.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Trade</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.69	Nonpriority creditor's name and mailing address <b>Morris Visitor Publications</b> P.O. Box 1584 Augusta, GA 30903	As of the petition filing date, the claim is: Check all that apply.	<b>\$45,586.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Trade</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.70	Nonpriority creditor's name and mailing address <b>MS Networks, Inc. (ShoreTel)</b> 4436 Solutions Center Chicago, IL 60677	As of the petition filing date, the claim is: Check all that apply.	<b>\$3,126.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Utilities</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.71	Nonpriority creditor's name and mailing address <b>Murray Hill Properties, LLC</b> 277 Park Avenue New York, NY 10172	As of the petition filing date, the claim is: Check all that apply.	<b>\$12,332.07</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Lease</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.72	Nonpriority creditor's name and mailing address <b>National Design LLC</b> PO Box 51440 Los Angeles, CA 90051	As of the petition filing date, the claim is: Check all that apply.	<b>\$310.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Trade</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.73	Nonpriority creditor's name and mailing address <b>Ned Collett</b> 2811 Twisted Willow Court Katy, TX 77450	As of the petition filing date, the claim is: Check all that apply.	<b>\$6,900.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Legal</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.74	Nonpriority creditor's name and mailing address <b>Nevada Dept. of Taxation</b> PO Box 52685 Suite 180 Phoenix, AZ 85072	As of the petition filing date, the claim is: Check all that apply.	<b>\$8,579.34</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Taxes</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name			
3.75	Nonpriority creditor's name and mailing address <b>New York Dept. of Taxation and Finance PO Box 4127 Binghamton, NY 13902</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$9,502.65</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Taxes</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.76	Nonpriority creditor's name and mailing address <b>New York Dept. of Taxation and Finance Attn: Office of Counsel Bldg. 9, W.A. Harriman Campus Albany, NY 12227</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$400,000.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Taxes</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.77	Nonpriority creditor's name and mailing address <b>NYC &amp; Co. 810 Seventh Avenue New York, NY 10019</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$5,134.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Trade</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.78	Nonpriority creditor's name and mailing address <b>NYC Dept. of Finance PO Box 3646 New York, NY 10008</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$34,053.72</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Taxes</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.79	Nonpriority creditor's name and mailing address <b>Oasis Reporting Services LLC 400 S. Seventh Street Las Vegas, NV 89138</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$2,365.25</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Trade</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.80	Nonpriority creditor's name and mailing address <b>Office Depot, Inc. PO Box 633211 Cincinnati, OH 45263</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$484.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Vendor</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.81	Nonpriority creditor's name and mailing address <b>Pallet Rack Surplus, Inc. 1981 Old Covington Cross Rd. NE Conyers, GA 30013</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$31,277.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Date(s) debt was incurred _____	Basis for the claim: <b>Trade</b>	
	Last 4 digits of account number _____	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Premier Exhibitions Management, LLC	Case number (if known)	3:16-bk-02233-PMG
	Name		
3.82	Nonpriority creditor's name and mailing address <b>Parallax Digital Studios Inc</b> 3675 Kennesaw 75 Parkway NW Kennesaw, GA 30144	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$2,111.33
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Trade</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.83	Nonpriority creditor's name and mailing address <b>Penguin Random House</b> 1019 N. State Road 47 Crawfordsville, IN 47933	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$1,446.43
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Trade</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.84	Nonpriority creditor's name and mailing address <b>Pernot and Tatlin</b> 1041 E. Green Street Suite 205 Pasadena, CA 91106	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$4,255.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Trade</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.85	Nonpriority creditor's name and mailing address <b>Pitney Bowes Global Financia</b> PO Box 371896 Pittsburgh, PA 15250	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$269.24
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: _____</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.86	Nonpriority creditor's name and mailing address <b>Progress Energy</b> dba Duke Energy PO Box 1004 Charlotte, NC 28201	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$3,178.20
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Utilities</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.87	Nonpriority creditor's name and mailing address <b>Protection One Alarm</b> Monitoring PO Box 29044 Kansas City, MO 64121	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$146.40
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Trade</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.88	Nonpriority creditor's name and mailing address <b>Queen Courier</b> 38-15 Bell Blvd. Bayside, NY 11361	As of the petition filing date, the claim is: <i>Check all that apply.</i>	\$500.00
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
		<b>Basis for the claim: Trade</b>	
		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	Premier Exhibitions Management, LLC Name	Case number (if known)	3:16-bk-02233-PMG
3.89	<b>Nonpriority creditor's name and mailing address</b> <b>R&amp;L Carriers, Inc.</b> <b>PO Box 10020</b> <b>Port William, OH 45164</b> <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,901.32</b>
3.90	<b>Nonpriority creditor's name and mailing address</b> <b>Ricoh</b> <b>aka Ikon Financial Service</b> <b>PO Box 532530</b> <b>Atlanta, GA 30353</b> <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Trade</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$4,068.39</b>
3.91	<b>Nonpriority creditor's name and mailing address</b> <b>Ricoh USA, Inc.</b> <b>aka Ikon Office Solutions</b> <b>PO Box 532530</b> <b>Atlanta, GA 30353</b> <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$1,064.62</b>
3.92	<b>Nonpriority creditor's name and mailing address</b> <b>Rocket Fuel, Inc.</b> <b>1900 Seaport Blvd.</b> <b>Redwood City, CA 94063</b> <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>Basis for the claim:</b> <u>Vendor</u> <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>\$5,800.00</b>
3.93	<b>Nonpriority creditor's name and mailing address</b> <b>Rose Brand Wipers, Inc.</b> <b>PO Box 1536</b> <b>Secaucus, NJ 07094</b> <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$559.00</b>
3.94	<b>Nonpriority creditor's name and mailing address</b> <b>Row NYC</b> <b>700 8th Avenue</b> <b>New York, NY 10036</b> <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$18,983.00</b>
3.95	<b>Nonpriority creditor's name and mailing address</b> <b>SBS Group</b> <b>2866 Momentum Place</b> <b>Chicago, IL 60689</b> <b>Date(s) debt was incurred</b> _____ <b>Last 4 digits of account number</b> _____	<b>As of the petition filing date, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<b>\$48.75</b>

Debtor	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name			
3.96	Nonpriority creditor's name and mailing address <b>Scana Energy</b> <b>PO Box 100157</b> <b>Columbia, SC 29202</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$754.84</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number <u>2986</u>	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
3.97	Basis for the claim: <b>Utilities</b>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.98	Nonpriority creditor's name and mailing address <b>Screen Actors Guild</b> <b>1900 Broadway</b> <b>5th Floor</b> <b>New York, NY 10023</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$163,000.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
3.99	Basis for the claim: <b>Trade</b>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.98	Nonpriority creditor's name and mailing address <b>Shockwave Cargo</b> <b>2001 W. Main Street</b> <b>Suite 222</b> <b>Stamford, CT 06902</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$9,600.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
3.99	Basis for the claim: <b>Trade</b>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.99	Nonpriority creditor's name and mailing address <b>Soprintendenza Archeologica</b> <b>di Napoli e Pompei</b> <b>Piazza Museo 19</b> <b>Naples, Italy 80135</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$442,018.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
3.100	Basis for the claim: <b>Trade</b>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.100	Nonpriority creditor's name and mailing address <b>South Coast Transportation &amp; Distribution</b> <b>1424 S. Raymond Avenue</b> <b>Fullerton, CA 92831</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$20,565.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
3.101	Basis for the claim: <b>Trade</b>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.101	Nonpriority creditor's name and mailing address <b>Space Coast Fire and Safety</b> <b>420 Manor Drive</b> <b>Merritt Island, FL 32952</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$102.24</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
3.102	Basis for the claim: <b>Trade</b>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.102	Nonpriority creditor's name and mailing address <b>Speciality Distribution</b> <b>dba Beyda and Associates</b> <b>PO Box 772288</b> <b>Orlando, FL 32877</b>	As of the petition filing date, the claim is: <i>Check all that apply.</i>	<b>\$1,226.00</b>
	Date(s) debt was incurred _____	<input type="checkbox"/> Contingent	
	Last 4 digits of account number _____	<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
3.102	Basis for the claim: <b>Merchandise inventory</b>		
	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	<b>Premier Exhibitions Management, LLC</b>		Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name				
3.103 Nonpriority creditor's name and mailing address <b>Team Alternatives</b> 901 W. Alameda Avenue Suite 100 Burbank, CA 91506		As of the petition filing date, the claim is: <i>Check all that apply.</i>		<b>\$22,187.80</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____		Basis for the claim: <b>Trade</b>		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.104 Nonpriority creditor's name and mailing address <b>Team Worldwide</b> PO Box 668 Winnsboro, TX 75494		As of the petition filing date, the claim is: <i>Check all that apply.</i>		<b>\$4,415.23</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____		Basis for the claim: <b>Trade</b>		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.105 Nonpriority creditor's name and mailing address <b>TelePacific Communications</b> PO Box 509013 San Diego, CA 92150		As of the petition filing date, the claim is: <i>Check all that apply.</i>		<b>\$31.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____		Basis for the claim: <b>Utilities</b>		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.106 Nonpriority creditor's name and mailing address <b>The Highland Mint Co.</b> Attn: Vince Bohbot 4100 N Riverside Drive Melbourne, FL 32937		As of the petition filing date, the claim is: <i>Check all that apply.</i>		<b>\$840.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____		Basis for the claim: <b>Trade</b>		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.107 Nonpriority creditor's name and mailing address <b>The Place Media</b> 1400 Quail Street Newport Beach, CA 92660		As of the petition filing date, the claim is: <i>Check all that apply.</i>		<b>\$5,500.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____		Basis for the claim: <b>Trade</b>		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.108 Nonpriority creditor's name and mailing address <b>The Savvy Pass</b> 101 West 23rd Street Suite 400 New York, NY 10011		As of the petition filing date, the claim is: <i>Check all that apply.</i>		<b>\$400.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____		Basis for the claim: <b>Trade</b>		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
3.109 Nonpriority creditor's name and mailing address <b>The Superlative Group</b> 921 Huron Road Cleveland, OH 44115		As of the petition filing date, the claim is: <i>Check all that apply.</i>		<b>\$10,000.00</b>
		<input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
Date(s) debt was incurred _____		Basis for the claim: <b>Trade</b>		
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor Name	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
3.110 Nonpriority creditor's name and mailing address <b>Tickets for Groups</b> <b>541 Mountain Road</b> <b>Wilbraham, MA 01095</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.111 Nonpriority creditor's name and mailing address <b>Time Out New York</b> <b>475 Tenth Avenue</b> <b>12th Floor</b> <b>New York, NY 10018</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.112 Nonpriority creditor's name and mailing address <b>Total Quality Logistics, LLC</b> <b>PO Box 634558</b> <b>Cincinnati, OH 45623</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Vendor</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.113 Nonpriority creditor's name and mailing address <b>Trip Advisor LLC</b> <b>141 Needham Street</b> <b>Newton, MA 02464</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.114 Nonpriority creditor's name and mailing address <b>TSX Operating Co., LLC</b> <b>70 West 40th Street</b> <b>9th Floor</b> <b>New York, NY 10018</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.115 Nonpriority creditor's name and mailing address <b>Tyler's Display Supply</b> <b>1731 Taylor Street</b> <b>Atlanta, GA 30318</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Vendor</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.116 Nonpriority creditor's name and mailing address <b>Uline</b> <b>PO Box 88741</b> <b>Chicago, IL 60680</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Vendor</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor Name	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
3.117 Nonpriority creditor's name and mailing address <b>United Rentals</b> <b>PO Box 100711</b> <b>Atlanta, GA 30384</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	\$7,340.00
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Vendor</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.118 Nonpriority creditor's name and mailing address <b>United Van Lines, LLC</b> <b>22304 Network Place</b> <b>Chicago, IL 60673</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	\$9,793.00
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Vendor</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.119 Nonpriority creditor's name and mailing address <b>Universal Creative Concepts</b> <b>10143 Royalton Road</b> <b>North Royalton, OH 44133</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	\$1,813.00
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Trade</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.120 Nonpriority creditor's name and mailing address <b>UPS</b> <b>PO Box 7247-0244</b> <b>Philadelphia, PA 19170</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	\$157.65
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Vendor</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.121 Nonpriority creditor's name and mailing address <b>UPS Supply Chain Solutions</b> <b>28013 Network Place</b> <b>Chicago, IL 60673</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	\$819.40
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Vendor</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.122 Nonpriority creditor's name and mailing address <b>Verifone, Inc.</b> <b>4523 Solutions</b> <b>Lockbox #774523</b> <b>Chicago, IL 60677</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	\$52,912.00
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Trade</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.123 Nonpriority creditor's name and mailing address <b>Village Voice</b> <b>PO Box 5645</b> <b>New York, NY 10087</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	\$4,000.00
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim:</b> <u>Trade</u>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Debtor	<b>Premier Exhibitions Management, LLC</b>	Case number (if known)	<b>3:16-bk-02233-PMG</b>
Name			
3.124 Nonpriority creditor's name and mailing address <b>VS Media Group</b> <b>7648 Southland Blvd.</b> <b>Orlando, FL 32809</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$2,720.00	
3.125 Nonpriority creditor's name and mailing address <b>Waste Management of Atlanta</b> <b>P.O. Box 105453</b> <b>Atlanta, GA 30348</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Utilities</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$753.04	
3.126 Nonpriority creditor's name and mailing address <b>Wells Fargo Equipment Financ</b> <b>P.O. Box 7777</b> <b>San Francisco, CA 94120</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Vendor</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$361.10	
3.127 Nonpriority creditor's name and mailing address <b>Wessels &amp; Associates LLC</b> <b>PO Box 233</b> <b>Clawson, MI 48017</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Vendor</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$90.44	
3.128 Nonpriority creditor's name and mailing address <b>WNBC - NBC Universal Media</b> <b>PO Box 281263</b> <b>Atlanta, GA 30384</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$51,398.00	
3.129 Nonpriority creditor's name and mailing address <b>Yelp, Inc.</b> <b>140 New Montgomery</b> <b>9th Floor</b> <b>San Francisco, CA 94105</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Trade</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$13,314.00	
3.130 Nonpriority creditor's name and mailing address <b>Zephyrhills/Ready Refresh</b> <b>PO Box 856680</b> <b>Louisville, KY 40285</b>		As of the petition filing date, the claim is: <i>Check all that apply.</i>	
		<input type="checkbox"/> Contingent	
		<input type="checkbox"/> Unliquidated	
		<input type="checkbox"/> Disputed	
Date(s) debt was incurred _____		<b>Basis for the claim: Vendor</b>	
Last 4 digits of account number _____		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
		\$134.00	

Debtor Premier Exhibitions Management, LLC  
Name \_\_\_\_\_Case number (if known) 3:16-bk-02233-PMG**Part 3: List Others to Be Notified About Unsecured Claims**

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the  
related creditor (if any) listed?Last 4 digits of  
account number, if  
any**Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims**

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

Total of claim amounts		
5a.	\$	<b>0.00</b>
5b.	+	

5b. Total claims from Part 2

5b.	\$	<b>3,448,944.34</b>
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5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c.	\$	<b>3,448,944.34</b>
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## Fill in this information to identify the case:

Debtor name Premier Exhibitions Management, LLCUnited States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDACase number (if known) 3:16-bk-02233-PMG Check if this is an amended filingOfficial Form 206G**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

## 1. Does the debtor have any executory contracts or unexpired leases?

 No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form. Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

## 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

**Non-recourse promissory note related to the acquisition of AEI**  
**04/20/2017**

State the term remaining

List the contract number of any government contract

**AEG Live LLC**  
**425 West 11th Street**  
**Los Angeles, CA 90015**

2.2. State what the contract or lease is for and the nature of the debtor's interest

**Non-recourse promissory note related to the acquisition of AEI**  
**04/20/2017**

State the term remaining

List the contract number of any government contract

**AEG Live LLC**  
**5750 Wilshire Blvd.**  
**Suite 501**  
**Los Angeles, CA 90036**

2.3. State what the contract or lease is for and the nature of the debtor's interest

**NY Location: (1) Syzygy server and (2) LEB Electric - camera system, security door, and network**

State the term remaining

List the contract number of any government contract

**Ascentium Capital LLC**  
**23970 Highway 59**  
**Kingwood, TX 77339**

2.4. State what the contract or lease is for and the nature of the debtor's interest

**NY Location: LEB Electric - camera system, security door, and network**

State the term remaining

List the contract number of any government contract

**Ascentium Capital LLC**  
**23970 Highway 59**  
**Kingwood, TX 77339**

Debtor 1 **Premier Exhibitions Management, LLC**  
 First Name Middle Name Last Name

Case number (if known) **3:16-bk-02233-PMG**

## Additional Page if You Have More Contracts or Leases

<b>2. List all contracts and unexpired leases</b>		<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
2.5.	<p>State what the contract or lease is for and the nature of the debtor's interest  NY Location: LEB Electric - camera system, security door, and network State the term remaining 06/11/2021 List the contract number of any government contract _____</p>	<b>Ascentium Capital LLC</b> 23970 Highway 59 Kingwood, TX 77339
2.6.	<p>State what the contract or lease is for and the nature of the debtor's interest  Bodies Revealed 3 touring exhibition State the term remaining 01/01/2017 List the contract number of any government contract _____</p>	<b>Bossard Library</b> 7 Spruce Street Gallipolis, OH 45631
2.7.	<p>State what the contract or lease is for and the nature of the debtor's interest  Exhibition rights to "Saturday Night Live" State the term remaining 02/15/2020 List the contract number of any government contract _____</p>	<b>Broadway Video Entertainment</b> 30 Rockefeller Plaza 54th Floor New York, NY 10112
2.8.	<p>State what the contract or lease is for and the nature of the debtor's interest  Cleveland merchandise warehouse - Address TBD State the term remaining 08/14/2017 List the contract number of any government contract _____</p>	<b>CRI Properties, Ltd.</b> PO Box 734 Aurora, OH 44202
2.9.	<p>State what the contract or lease is for and the nature of the debtor's interest  Titanic exhibition hall - 7324-A International Drive, Orlando, FL 32819 State the term remaining 09/30/2016 List the contract number of any government contract _____</p>	<b>George F. Eyde Orlando, LLC</b> Louis J. Eyde Orlando, LLC PO Box 4218 East Lansing, MI 48826
2.10.	<p>State what the contract or lease is for and the nature of the debtor's interest  Exhibition rights to the story of the Whydah pirate ship State the term remaining _____ List the contract number of any government contract _____</p>	<b>Historic Shipwreck, Inc.</b> & Barry L. Clifford 16 Macmillan Wharf, Box 493 Provincetown, MA 02657

Debtor 1 **Premier Exhibitions Management, LLC**  
 First Name Middle Name Last Name

Case number (if known) **3:16-bk-02233-PMG**

## Additional Page if You Have More Contracts or Leases

<b>2. List all contracts and unexpired leases</b>		<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
government contract _____		
2.11.	<p>State what the contract or lease is for and the nature of the debtor's interest  Atlanta corporate office - 3045 Kingston Court, Suite I, Peachtree Corners, GA 30077 Ste I: 01/21/19</p> <p>State the term remaining List the contract number of any government contract</p>	<p><b>HM Peachtree Corners PO BOX 32149 New York, NY 10087</b></p>
2.12.	<p>State what the contract or lease is for and the nature of the debtor's interest  Atlanta corporate office - 3045 Kingston Court, Suite I, Peachtree Corners, GA 30077 Ste G: 12/31/16</p> <p>State the term remaining List the contract number of any government contract</p>	<p><b>HM Peachtree Corners PO BOX 32149 New York, NY 10087</b></p>
2.13.	<p>State what the contract or lease is for and the nature of the debtor's interest  Atlanta Corporate Office - servers &amp; desktops  State the term remaining List the contract number of any government contract</p>	<p><b>Lenovo Financial Services PO Box 550599 Jacksonville, FL 32255</b></p>
2.14.	<p>State what the contract or lease is for and the nature of the debtor's interest  Bodies Revealed 4 touring exhibition  State the term remaining List the contract number of any government contract</p>	<p><b>Liberty Science Center 222 Jersey City Blvd. Jersey City, NJ 07305</b></p>
2.15.	<p>State what the contract or lease is for and the nature of the debtor's interest  Titanic Touring unit 7 exhibition  State the term remaining List the contract number of any government contract</p>	<p><b>Mayborn Museum of Baylor University 1300 S. University Parks Dr. Waco, TX 76706</b></p>
2.16.	<p>State what the contract or lease is for and the nature of the debtor's interest  The Discovery of King Tut exhibition</p>	<p><b>Oregon Museum of Science and Industry 1945 SE Water Avenue Portland, OR 97214</b></p>

Debtor 1 **Premier Exhibitions Management, LLC**  
First Name Middle Name Last NameCase number (if known) **3:16-bk-02233-PMG****Additional Page if You Have More Contracts or Leases****2. List all contracts and unexpired leases**

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

State the term remaining **01/27/2019**

List the contract number of any government contract \_\_\_\_\_

2.17. State what the contract or lease is for and the nature of the debtor's interest

**Titanic Touring unit 6 exhibition**State the term remaining **03/12/2017**

List the contract number of any government contract \_\_\_\_\_

**Peroria Riverfront Museum  
1125 W. Lake Avenue  
Peoria, IL 61614**

2.18. State what the contract or lease is for and the nature of the debtor's interest

**Titanic Touring unit 6 exhibition**State the term remaining **10/23/2016**

List the contract number of any government contract \_\_\_\_\_

**Portland Science Center  
68 Commercial Street  
Portland, ME 04101**

2.19. State what the contract or lease is for and the nature of the debtor's interest

**Titanic Touring unit 2 exhibition**State the term remaining **07/10/2016**

List the contract number of any government contract \_\_\_\_\_

**PVA Expo / JVS Group  
Prague Gate House, Türkova 5  
149 00 Praha 4 Chodov  
Prague 4, Czech Republic**

2.20. State what the contract or lease is for and the nature of the debtor's interest

**3 exhibitions halls:  
Bodies, Titanic and one empty - Luxor Hotel,  
3900 Las Vegas Blvd.  
South, Las Vegas, NV  
89119**State the term remaining **07/31/2018**

List the contract number of any government contract \_\_\_\_\_

**Ramparts, Inc.  
dba Luxor Hotel & Casino  
3900 Las Vegas Blvd. South  
Las Vegas, NV 89119**

2.21. State what the contract or lease is for and the nature of the debtor's interest

**Copier Equipment Rental - Corporate Office**State the term remaining **N/A**

List the contract number of any government contract \_\_\_\_\_

**Ricoh  
aka Ikon Financial Service  
P.O. BOX 532530  
Atlanta, GA 30353**

Debtor 1 **Premier Exhibitions Management, LLC**  
 First Name Middle Name Last Name

Case number (if known) **3:16-bk-02233-PMG**

## Additional Page if You Have More Contracts or Leases

<b>2. List all contracts and unexpired leases</b>		<b>State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease</b>
2.22.	<p>State what the contract or lease is for and the nature of the debtor's interest             Copier Equipment Rental - Permanent Venues and Lab</p> <p>State the term remaining <b>08/01/2016</b></p> <p>List the contract number of any government contract _____</p>	<p>Ricoh aka Ikon Financial Service P.O. BOX 532530 Atlanta, GA 30353</p>
2.23.	<p>State what the contract or lease is for and the nature of the debtor's interest             Copier Equipment Rental - New York</p> <p>State the term remaining <b>05/01/2018</b></p> <p>List the contract number of any government contract _____</p>	<p>Ricoh aka Ikon Financial Service Atlanta, GA 30353</p>
2.24.	<p>State what the contract or lease is for and the nature of the debtor's interest             Titanic artificat lab &amp; warehouse facilities</p> <p>State the term remaining <b>05/31/2017</b></p> <p>List the contract number of any government contract _____</p>	<p>Selig Enterprises, Inc. 1100 Spring Street Suite 55 Atlanta, GA 30309</p>
2.25.	<p>State what the contract or lease is for and the nature of the debtor's interest             Exhibition rights to "The Discovery of King Tut"</p> <p>State the term remaining <b>04/07/2018</b></p> <p>List the contract number of any government contract _____</p>	<p>Semmel Concerts GmbH Am Muhlgraben 70 95445 Bayreuth</p>
2.26.	<p>State what the contract or lease is for and the nature of the debtor's interest             Titanic Touring unit 7 exhibition</p> <p>State the term remaining <b>03/12/2017</b></p> <p>List the contract number of any government contract _____</p>	<p>Sloan Museum 1221 E. Kersley Street Flint, MI 48503</p>
2.27.	<p>State what the contract or lease is for and the nature of the debtor's interest             Bodies Revealed exhibition hall - Building 2 South, Town Center at Altantic Station, Atlanta, GA</p> <p>State the term remaining <b>01/31/2017</b></p>	<p>SP5 Atlantic Retail Ventures, LLC 1380 Atlantic Drive Suite 142 Atlanta, GA 30363</p>

Debtor 1 **Premier Exhibitions Management, LLC**  
 First Name Middle Name Last Name

Case number (if known) **3:16-bk-02233-PMG**

## Additional Page if You Have More Contracts or Leases

### 2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

List the contract number of any government contract \_\_\_\_\_

2.28. State what the contract or lease is for and the nature of the debtor's interest  
**The Discovery of King Tut exhibition**

State the term remaining **01/17/2018**

List the contract number of any government contract \_\_\_\_\_

**St. Louis Science Center  
 5050 Oakland Avenue  
 Saint Louis, MO 63110**

2.29. State what the contract or lease is for and the nature of the debtor's interest  
**Titanic Touring unit 5 exhibition**

State the term remaining **07/03/2016**

List the contract number of any government contract \_\_\_\_\_

**Tabakfabrik Linz / COFO  
 Dr.-Emil-Brichta-Str. 9  
 Passau, Germany, MBC D-94036**

2.30. State what the contract or lease is for and the nature of the debtor's interest  
**The Discovery of King Tut exhibition**

State the term remaining **09/05/2016**

List the contract number of any government contract \_\_\_\_\_

**The Putnam Museum  
 1717 W. 12th Street  
 Davenport, IA 52804**

2.31. State what the contract or lease is for and the nature of the debtor's interest  
**Titanic Touring unit 7 exhibition**

State the term remaining **11/06/2016**

List the contract number of any government contract \_\_\_\_\_

**Western Heritage Museum  
 1 Thunderbird Circle  
 NMJC Campus  
 Hobbs, NM 88240**

Fill in this information to identify the case:

Debtor name Premier Exhibitions Management, LLC

United States Bankruptcy Court for the: MIDDLE DISTRICT OF FLORIDA

Case number (if known) 3:16-bk-02233-PMG

Check if this is an amended filing

## Official Form 206H Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

### 1. Do you have any codebtors?

No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.  
 Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name	Mailing Address	Name	Check all schedules that apply:
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2.1	Premier Exhibitions, Inc.	3045 Kingston Court Suite I Peachtree Corners, GA 30071	Haiping Zou	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.2	Premier Exhibitions, Inc.	3045 Kingston Court Suite I Peachtree Corners, GA 30071	Jihe Zhang	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.3	Premier Exhibitions, Inc.	3045 Kingston Court Suite I Peachtree Corners, GA 30071	Lange Feng	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.4	Premier Merchandising, LLC	3045 Kingston Court Suite I Peachtree Corners, GA 30071	Haiping Zou	<input type="checkbox"/> D _____ <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor

**Premier Exhibitions Management, LLC**

Case number (if known)

**3:16-bk-02233-PMG****Additional Page to List More Codebtors**

**Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.**  
**Column 1: Codebtor**      **Column 2: Creditor**

2.5 **Premier Merchandising, LLC**      **3045 Kingston Court  
Suite I  
Peachtree Corners, GA 30071**      **Jihe Zhang**       D \_\_\_\_\_  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

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2.6 **Premier Merchandising, LLC**      **3045 Kingston Court  
Suite I  
Norcross, GA 30071**      **Lange Feng**       D \_\_\_\_\_  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

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2.7 **RMS Titanic, Inc.**      **3045 Kingston Court  
Suite I  
Peachtree Corners, GA 30071**      **Haiping Zou**       D \_\_\_\_\_  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

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2.8 **RMS Titanic, Inc.**      **3045 Kingston Court  
Suite I  
Peachtree Corners, GA 30071**      **Jihe Zhang**       D \_\_\_\_\_  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

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2.9 **RMS Titanic, Inc.**      **3045 Kingston Court  
Suite I  
Peachtree Corners, GA 30071**      **Lange Feng**       D \_\_\_\_\_  
 E/F \_\_\_\_\_  
 G \_\_\_\_\_

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